

West Virginia Consolidated Public Retirement Board (CPRB)

601 57th Street SE, Suite 5 Charleston, WV 25304 304-558-3570 or 800-654-4406 www.wvretirement.com

Deputy Sheriff Retirement System (DSRS)

Benefit Estimate Request

WVDF0604 April 30, 2024

Please complete and return the following information to this office to obtain an estimate of your retirement benefits. Upon receipt of this information, CPRB will prepare an estimate of your retirement benefits. Important Notice: An estimate is merely advisory in nature and is not binding upon either the CPRB or the Member. **Section 1: Employee Information** Full Name Date of Birth SSN **CPRBID** Mailing Address City State Zip Code Email Mobile Telephone Home Telephone **Section 2: Employment and Service** Current Employer Work Telephone Number Number of Years of Service Your effective date of retirement is the first day of the calendar month following: 1) the Board's receipt of your voluntary application to retire: 2) your termination of covered employment; and 3) your attainment of retirement eligibility. Indicate the date(s) you anticipate terminating employment (must provide date for an estimate): _ Do you currently have an outstanding loan balance with DSRS? Yes If you have an outstanding loan balance at the time of your retirement, you may choose from two options to repay the outstanding balance: 1. Pay the full balance of the loan, including accrued interest, before the effective date of your retirement; or 2. Permanently have your annuity actuarially reduced by the amount equal to the outstanding loan balance, including accrued interest. Do you have military service? Has your military service been credited in another retirement system Yes administered by CPRB? Yes (If yes, please enclose a copy of your DD-214 form.) If you would like to use unused sick and/or annual leave for additional service credit, list total number of unused days: Annual Leave Days Sick Leave Days Section 3: Retirement Beneficiary Information - Indicate the person you anticipate to name as beneficiary upon retirement A non-spouse beneficiary who is ten (10) or more years younger than you may not be eligible to be named as primary beneficiary for any Joint and Survivor Annuity over 50% in most cases. This estimate request cannot be used to change your pre-retirement beneficiary designation. **Beneficiary Name** Beneficiary Date of Birth Relationship **Section 4: Authorization** Date Signature Comments: